



## CLAIMS REPORTING PROCESS

*ALL INCIDENTS, CLAIMS AND SUITS ARE TO BE REPORTED TO:*

**Hospital Claims Mailbox:   prihospitalclaims@medmal.com**

**Susan Schirmer, Vice President, Claims  
Telephone: (516) 277-4194**

**Address:                       1800 Northern Boulevard  
Roslyn, New York 11576**

**Fax:                             (516) 684-2359**

**Claims/Summonses:** Please include a copy of the claim letter or Summons and Complaint along with the attached form “Insured’s Report of Incident/Claim/Subpoena/Summons.” The attached form should be completed in its entirety.

**Incidents:** Please include a copy of any incident report, NYPORTS report, patient or attorney request letter for medical records or other relevant correspondence along with the attached form “Insured’s Report of Incident/Claim/Subpoena/Summons.” The attached form should be completed in its entirety.

Types of incidents to report: anything out of the normal course of treatment for the patient should be reported to PRI. Examples of reportable incidents include but are not limited to; birth injuries/low apgar scores, maternal complications/injuries during childbirth, OR complications, returns to the OR, wrong site, wrong side surgery, medication errors, slips/falls, IV infiltrates, unexpected deaths, failure to diagnose, incorrectly interpreted x-rays, labs, etc.

**Notification to client:** You will be notified in writing by the assigned Claims Representative once a file has been established. Copies of patient medical records (do not include radiological films) should be forwarded to the Claims Representative once you have received notice from them.



## HEALTHCARE FACILITY

### REPORT OF INCIDENT/CLAIM/SUBPOENA/SUMMONS

To: **PRI – Claims Dept.**  
**Email: prihospitalclaims@medmal.com**

**Fax # (516) 684-2539**

**PRI Claims Reporting contact:**

**Susan Schirmer, Vice President, Claims**  
**(516) 277-4194**

From: Name of Facility/Insured: \_\_\_\_\_ Facility Phone #: \_\_\_\_\_

Facility Fax: \_\_\_\_\_ Policy #: \_\_\_\_\_

Facility/Site Address: \_\_\_\_\_

Date: \_\_\_\_\_

*Re: Reporting of (PLEASE CHECK ONE)*

☐ incident/record request   ☐ claim   ☐ subpoena   ☐ summons   ☐ other

Patient/Claimant Name: \_\_\_\_\_ Marital Status \_\_\_\_\_

Patient/Claimant's spouse/parent/guardian (if any): \_\_\_\_\_

Date of birth/age: \_\_\_\_\_ Medical record #: \_\_\_\_\_

First date of treatment: \_\_\_\_\_ Last date of treatment: \_\_\_\_\_

Date of occurrence/incident: \_\_\_\_\_ Place of occurrence/incident: \_\_\_\_\_

**Description of occurrence/incident:**

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Identify involved parties named in **summons** or subpoena and relationship to insured facility. If employed, please indicate whether additional insured on the facility's policy and complete dates of employment:

Name of Defendant	Clinical Dept.	Date Served	Relationship to Facility
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**List Attachments:**

- ☐ copy of occurrence/incident report/record request ☐ original summons & complaint  
☐ original subpoena ☐ copy of attorney and/or claimant letter ☐ other \_\_\_\_\_

**“ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON, FILES A STATEMENT OF CLAIMS CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME, AND SHALL ALSO BE SUBJECT TO A CIVIL PENALTY NOT TO EXCEED FIVE THOUSAND DOLLARS AND THE STATED VALUE OF THE CLAIM FOR EACH SUCH VIOLATION.”**

Signature of person completing report:

Date:

\_\_\_\_\_

\_\_\_\_\_

Name of person completing report (please print):

\_\_\_\_\_

Title:

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